Revision:

HCFA-PM91-4 AUGUST 1991

(BPD)

SUPPLEMENT 8b to ATTACHMENT 2.6-A

Page 1

OMB No.: 0938-

 THODS OF TREATING RESOURCES ION 1902(r)(2) OF THE ACT

I. More liberal resource exemptions

- For the aged, blind, and disabled, if a person enters an institutional living arrangement for long term care, the home shall retain its exempt status for 3 months (including the month of entrance) provided the person does not intend to return to the home and there is no spouse or other dependent family member who continues to live in the home. This provision is in addition to the home exemption policies of the SSI program.
- For pregnant women, children, and aged, blind, and disabled individuals, personal effects and keepsakes and household equipment and furnishings are exempt without regard to value.
- For pregnant women, children, and aged, blind, and disabled individuals, one car is exempt regardless of value. Additional vehicles may be exempt if shown to be essential for employment or self-support, used as the family's home, for medical treatment, or if specially equipped for use by a handicapped person.
- For pregnant women, children, and aged blind, and disabled individuals, property (both real and personal) which is essential for employment or self-employment or which produces income consistent with its fair market value.

II More liberal methodologies for treatment of resources

- For aged, blind, and disabled individuals, if an individual owns excess nonexempt real or personal property (other than liquid cash assets), assistance can be provided up to 9 months while the individual is making a bona fide effort to dispose of the property.
- For aged, blind, and disabled individuals, resource value shall be viewed throughout the month and if the individual is resource eligible for 1 day in the month, he or she is eligible for the entire month.
- For pregnant women, children, and aged, blind, and disabled individuals, resources that an individual owns jointly with a non-legally responsible person shall not be considered if the individual can demonstrate that he or she has no ownership interest in the resource, has not contributed to the resource, and that his or her access to the resource is limited to acting as an agent for the other person. It is not a requirement that the individual also remove his or her name from the title for the resource to not be considered.

TN No	MS-97-15	Approval Date:	NFC T 0 1991	Effective Date:	7-1-97
Supersede	S				
TN No.	MS-91-41		1	HCFA ID: 798	33E